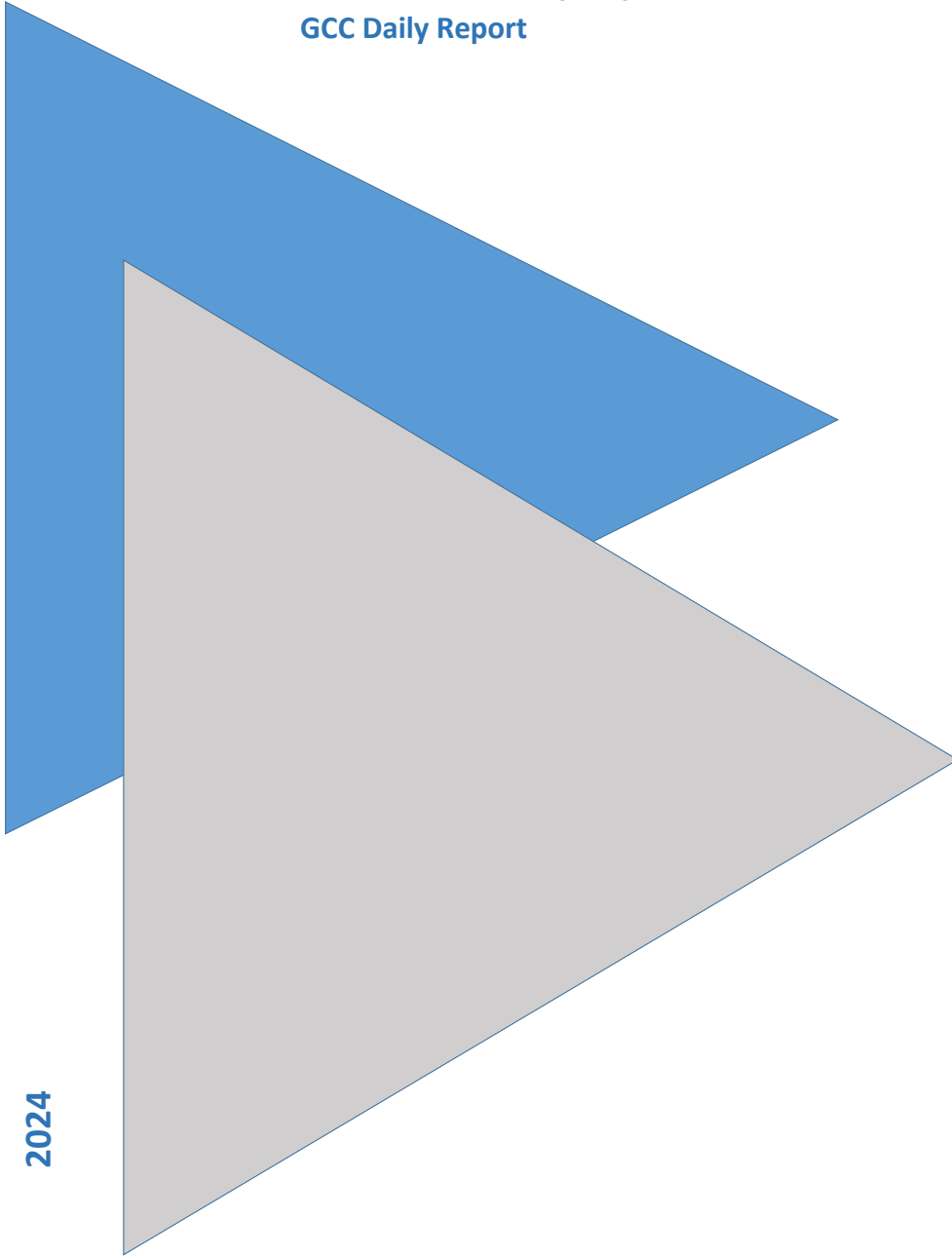


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

13/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,397.25	0.9	7.2	21.1	20.4	3.3	2.8	1.83%
MSCI Emerging Markets Index	1,049.07	1.0	2.5	15.6	14.9	1.7	1.7	2.66%
MSCI FM FRONTIER MARKETS	517.26	0.2	2.0	11.1	12.9	1.5	1.8	3.82%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	529.71	0.1	(0.2)	10.7	14.4	1.5	1.7	3.96%
Muscat Stock Exchange MSX 30 Index	4,758.44	(0.3)	5.4	12.9	11.4	0.7	0.8	4.49%
Tadawul All Share Index	12,740.70	1.0	6.5	21.8	22.1	2.6	2.2	2.75%
Dubai Financial Market General Index	4,258.65	0.1	4.9	8.8	12.2	1.3	1.0	4.62%
FTSE ADX GENERAL INDEX	9,236.65	0.1	(3.6)	19.8	20.8	2.8	2.1	1.76%
Qatar Exchange Index	10,207.22	0.2	(5.8)	11.7	12.6	1.3	1.5	4.60%
Bahrain Bourse All Share Index	2,042.80	0.4	3.6	7.9	11.7	0.8	1.0	8.46%
Boursa Kuwait All Share Price Return Ir	7,464.57	(0.1)	9.5	15.4	20.2	1.6	1.5	3.07%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	541.72	1.0	2.4	16.9	16.8	1.7	1.7	2.69%
MSCI AC Asia Ex. Japan Index	662.62	1.2	3.3	16.9	16.6	1.6	1.6	0.00%
Nikkei 225	38,695.97	(0.3)	15.6	27.7	25.1	2.2	1.9	1.64%
S&P/ASX 200	7,729.44	0.2	1.8	22.7	19.0	2.3	2.2	3.77%
Hang Seng Index	17,082.11	(0.1)	0.2	9.0	11.2	1.0	1.1	4.12%
NSE Nifty 50 Index	21,976.25	(1.6)	1.1	23.1	24.7	3.4	3.0	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.01	1.0	5.8	14.7	16.3	2.1	1.8	3.13%
MSCI Emerging Markets Europe Index	123.74	0.7	5.5	6.3	7.0	1.4	1.0	3.39%
FTSE 100 Index	7,763.36	0.2	0.4	11.7	14.0	1.8	1.6	4.02%
Deutsche Boerse AG German Stock Inc	17,962.92	(0.0)	7.2	15.1	15.7	1.6	1.6	3.01%
CAC 40 Index	8,118.40	0.4	7.6	14.5	16.7	2.0	1.7	2.77%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,130.02	1.1	8.1	24.6	22.6	4.5	3.9	1.42%
S&P 500 INDEX	5,175.27	1.1	8.5	24.8	22.4	4.7	4.0	1.38%
Dow Jones Industrial Average	39,005.49	0.6	3.5	22.4	19.8	4.9	4.5	1.84%
NASDAQ Composite Index	16,265.64	1.5	8.4	38.2	36.5	6.3	5.5	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	561.32	-0.1	4.8	-32%	146%
Gold Spot \$/Oz	2,159.31	0.0	4.7	-1%	105%
BRENT CRUDE FUTR May24	82.96	1.3	8.0	-11%	86%
Generic 1st'OQA' Future	82.33	0.4	7.9	-35%	346%
LME COPPER 3MO (\$)	8,657.00	0.0	1.1	-19%	100%
SILVER SPOT \$/OZ	24.24	0.4	1.9	-17%	102%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,758.44							
Change	-14.01	-0.29%						
Previous Close	4,772.45		Financial Sector	7,378.20	7,382.67	-0.06%	4.00%	-0.20%
Open	4,776.69		Industry Sector	5,905.61	5,976.97	-1.19%	6.70%	7.86%
Day's High	4,776.69		Services Sector	1,832.62	1,836.24	-0.20%	5.74%	17.06%
Day's Low	4,754.80		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.41%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,740.70		Tadawul Banks	12,706.45	12,571.51	1.07%	1.18%	-1.69%
Change	126.76	1.00%	Tadawul Energy	6,050.80	6,055.42	-0.08%	0.96%	1.02%
Previous Close	12,613.94		Tadawul Utilities	11,700.59	11,419.23	2.46%	3.52%	11.36%
Open	12,631.67		Tadawul Telecom	8,009.91	8,006.58	0.04%	-2.06%	-4.53%
Day's High	12,741.03		Tadawul Insurance	10,969.91	10,505.65	4.42%	7.89%	11.29%
Day's Low	12,628.52		Tadawul Retailing	8,832.34	8,784.57	0.54%	0.23%	-1.82%
YTD Change	6.46%		Tadawul Food & Beverages	6,692.85	6,538.67	2.36%	1.72%	2.01%
Volume Mn	352,746.85		Tadawul Media	32,256.15	31,137.54	3.59%	-3.40%	-0.40%
Value Traded Mn	8,285.29		Tadawul Materials	6,315.25	6,319.05	-0.06%	1.70%	1.98%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,471.76	12,066.07	3.36%	-0.66%	2.36%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL BABBAIN POWER & TELECOMMU	35.35	2.61%	SAUDI ARAMCO BASE OIL CO	176.00	-	TOURISM ENTERPRIS	0.79	44049.88
#N/A Invalid Security	#N/A Invalid Securit	-	AMERICANA RESTAURANTS INTERN	3.62	-	SAUDI CHEMICAL CO	7.04	15136.15
#N/A Invalid Security	#N/A Invalid Securit	-	NATIONAL CO FOR GLASS IN/THE	43.00	-	ELECTRICAL INDUSTR	4.75	9845.54
#N/A Invalid Security	#N/A Invalid Securit	-	ZAMIL INDUSTRIAL INVESTMENT	28.75	-	AL-BAHA DEVELOPMI	0.15	9035.80
#N/A Invalid Security	#N/A Invalid Securit	-	MOBILE TELECOMMUNICATIONS CO	12.94	-	WALAA COOPERATIV	28.60	5553.17

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,258.65							
Change	5.88	0.14%						
Previous Close	4,252.77		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,252.77		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,266.57		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,241.70		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	70,238.23		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	192.23		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MASHREQBANK	197	3.71%	#N/A Requesting Data...	#N/A Requesting Data	-2.50%	UNION PROPERTIES F	0.36	6,568.29
EMAAR DEVELOPMENT PJSC	8.37	2.07%	AJMAN BANK PJSC	1.9	-2.06%	EMAAR PROPERTIES I	8.18	5,945.03
EMIRATES NBD PJSC	17.2	1.47%	#N/A Requesting Data...	#N/A Requesting Data	-1.33%	EMAAR DEVELOPMEI	8.37	5,380.05
TAKAFUL EMARAT INSURANCE	0.571	1.06%	AIR ARABIA PJSC	2.94	-1.01%	DEYAAR DEVELOPME	0.76	2,421.85
UNION PROPERTIES PJSC	0.361	0.56%	#N/A Requesting Data...	#N/A Requesting Data	-0.87%	ARAMEX PJSC	2.50	2,359.22

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,236.65							
Change	8.01	0.09%						
Previous Close	9,228.64		Financial	16,137.36	16,120.12	0.11%	-0.04%	-0.59%
Open	9,228.64		Telecommunication	4,434.47	4,441.10	-0.15%	-0.69%	-1.09%
Day's High	9,246.83		Consumer Services	11,225.47	11,225.47	0.00%	2.20%	4.24%
Day's Low	9,228.64		Basic Material	4,785.30	4,745.59	0.84%	1.80%	4.39%
YTD Change	-3.56%		Industrials	2,911.12	2,896.15	0.52%	-1.64%	-1.90%
			Utilities	12,606.96	12,567.31	0.32%	3.25%	4.26%
Volume Mn	185,002.09		Energy	1,997.45	1,999.46	-0.10%	0.32%	3.04%
Value Traded Mn	812.05		Health Care	2,983.32	3,034.14	-1.67%	-0.84%	1.10%
Traded / Listed Stocks	69	84	Real Estate	8,730.82	8,710.25	0.24%	2.38%	2.84%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMAH WHITE CEMENT	1.15	13.86%	SUDATEL TELECOM GROUP LTD	0.27	-4.93%	MULTIPLY GROUP	2.26	21193.50
EASY LEASE MOTOR CYCLE PJSC	32.36	4.72%	NATIONAL CORP TOURISM & HOTE	3.14	-4.85%	BOROUGE	2.47	11455.69
PALMS SPORTS P.J.S.C	12.98	4.68%	#N/A Requesting Data...	#N/A Requesting Data	-3.98%	ALDAR PROPERTIES P	5.71	8320.05
ESG EMIRATES STALLIONS GROU	11.48	2.50%	NATIONAL BANK OF RAS AL-KHAI	5.15	-1.90%	ABU DHABI NATIONA	0.67	6732.83
MULTIPLY GROUP	2.26	2.26%	#N/A Requesting Data...	#N/A Requesting Data	-1.79%	ESHRAQ INVESTMEN	0.28	6672.11

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,207.22							
Change	16.57	0.16%						
Previous Close	10190.65		Total Return	22,703.05	22,666.19	0.16%	0.07%	-0.73%
Open	10190.65		Rayan Islamic	4,729.12	4,710.30	0.40%	0.29%	-0.27%
Day's High	10246.13		All Share	3,525.33	3,519.08	0.18%	0.03%	-0.75%
Day's Low	10183.06		Banks & Finance	4,295.30	4,297.04	-0.04%	-0.47%	-1.98%
YTD Change	-0.05755992		Industrials	4,045.36	4,040.89	0.11%	0.28%	-0.31%
Volume Mn	157.874		Transportation	5,059.48	4,993.60	1.32%	1.94%	2.43%
Value Traded Mn	372.9332		Real Estate	1,540.71	1,517.70	1.52%	2.48%	0.50%
Traded / Listed Stocks	20	51	Insurance	2,474.67	2,470.52	0.17%	-0.18%	3.76%
			Telecommunications	1,688.62	1,691.48	-0.17%	-0.13%	0.02%
			Consumer Goods	7,283.43	7,270.89	0.17%	-0.40%	-0.31%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR CINEMA & FILM DISTRIB	3.10	6.43%	AL RAYAN QATAR ETF	2.14	-5.70%	UNITED DEVELOPMEI	1.08	28028.28
ALJARAH HOLDING COMPANY QPS	0.72	3.91%	QATAR GENERAL INSURANCE & RE	1.12	-3.45%	ALJARAH HOLDING C	0.72	16887.36
UNITED DEVELOPMENT CO	1.08	3.65%	#N/A Requesting Data...	N/A Requesting Data	-1.83%	VODAFONE QATAR	1.76	13358.30
QATAR NAVIGATION	11.06	2.60%	QATAR NATIONAL CEMENT CO	3.65	-1.64%	MESAIEED PETROCHE	1.89	9253.60
VODAFONE QATAR	1.76	2.03%	QATAR & OMAN INVESTMENT CO	0.84	-1.07%	QATAR ALUMINIUM N	1.29	7049.07

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,042.80							
Change	8.60	0.42%						
Previous Close	2,034.20		MSCI Bahrain	154.05	151.76	1.51%	1.87%	3.55%
Open	2,034.56		MSCI Bahrain Domestic Islamic	57.54	56.14	2.49%	3.10%	4.63%
Day's High	2043.220		MSCI Bahrain Net TR USD	399.69	393.71	1.52%	1.87%	3.56%
Day's Low	2034.140							
YTD Change	3.62%							
Volume Mn	2,558.66							
Value Traded Mn	0.488							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN SHIP REPAIR & ENGIN	1.00	9.93%	-	-	-	ARAB INSURANCE GR	0.85	30516.86
GFH FINANCIAL GROUP BSC	0.30	7.27%	-	-	-	GFH FINANCIAL GROI	0.30	682.94
ARAB INSURANCE GROUP(BSC)-\$	0.85	2.42%	-	-	-	ALUMINIUM BAHRAII	1.23	93.84
ALUMINIUM BAHRAIN BSC	1.23	0.33%	-	-	-	BBK BSC	0.53	65.13
-	-	-	-	-	-	AL SALAM BANK BSC	0.22	20.29

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,464.57							
Change	-8.98	-0.12%	Industrials	1,027.27	1,023.25	0.39%	1.19%	13.15%
Previous Close	7,473.55		Banks	1,808.32	1,813.33	-0.28%	-0.10%	9.76%
Open	7,482.43		Consumer Service	713.48	723.41	-1.37%	-0.24%	8.34%
			Technology	1,942.42	1,964.25	-1.11%	-4.30%	235.85%
Day's High	7,492.90		Real Estate	1,327.91	1,331.71	-0.29%	3.78%	9.48%
Day's Low	7,463.26		Financial Services	1,389.79	1,388.43	0.10%	0.18%	14.65%
YTD Change	9.49%		Telecom	1,119.44	1,118.50	0.08%	0.20%	1.29%
			Health Care	478.71	478.71	0.00%	-1.54%	-0.71%
Volume Mn	0.18		Insurance	2,557.63	2,554.52	0.12%	1.46%	11.55%
Value Traded Mn	42.86		Basic Materials	786.02	781.40	0.59%	0.76%	5.37%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
WETHAQ TAKAFUL INSURANCE CO	40.00	10.80%	AL-DEERA HOLDING CO	371.00	-12.91%	KUWAIT CEMENT CO	209.00	24829.86
GULF FRANCHISING HOLDING CO	73.50	9.87%	KUWAIT INSURANCE CO	537.00	-5.46%	KUWAIT INTERNATIO	171.00	11559.35
#N/A Requesting Data...	/A Requesting Data	7.69%	PALMS AGRO PRODUCTION CO	174.00	-4.92%	KUWAIT PROJECTS HI	128.00	10609.73
AL TAMDEEN INVESTMENT CO	608.00	7.61%	REAL ESTATE TRADE CENTERS CO	52.50	-4.72%	AL ARABIYA REAL EST	75.30	8963.53
NATIONAL CLEANING COMPANY	51.90	7.45%	METAL & RECYCLING CO	103.00	-4.63%	NATIONAL REAL ESTA	81.50	6701.29

Source: FSC